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Title: Asuncion solar small module export tariff

Generated on: 2026-03-05 01:32:50

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Will new tariffs be imposed on solar panels from Southeast Asia?

The rumors were true: A new petition has been filed to the U.S. International Trade Commission (USITC) and the U.S. Department of Commerce (DOC), to apply new tariffs (both anti-dumping and countervailing duties) to imported solar cells and modules from Southeast Asia. As expected, the reaction from the U.S. solar industry depends on the source.

Which solar companies do not incur import tariffs?

Other "Domestic" Suppliers: A few manufacturers with U.S.-based production or assembly - such as Hanwha Qcells (Georgia factories), First Solar (Ohio), Mission Solar (Texas), and Silfab (Washington) - do not incur these import tariffs on their U.S.-made panels. They have an effective price advantage now.

How will tariffs affect solar panels & inverters in 2025?

In summary, as of April 2025 we see solar panel prices up by 20-40% (depending on origin), inverters up ~10-30%, and battery costs up significantly (~30% or more) compared to pre-tariff levels. These increases correlate directly with the reciprocal tariff rates imposed (34% on China, 36-49% on SE Asia, etc.), underlining the tariffs' impact.

How do tariffs affect the US solar industry?

As a result, tariffs can still have a substantial impact on the US solar industry, especially those targeting these four Southeast Asian countries. A combined 80% of US solar PV module imports are from Cambodia, Malaysia, Thailand, and Vietnam, and a little less than 60% of US PV cell imports are from these nations.

Such duty shall be imposed on the declared value of such modules, including the cost or value of the non-cell portions thereof (such ...

The duties announced on Monday are the culmination of a yearlong trade probe that found solar manufacturers in Cambodia, Vietnam, Malaysia and Thailand were unfairly ...

Combined with the latest international trade information in 2025 (such as HS code confirmation, Tax Rebates

Adjustments, tariff developments, and quality-standard ...

This 50% tariff, announced in May 2024 and taking effect September 27, 2024, applies to solar cells from China (whether or not ...

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This analysis sheds light on major solar manufacturing countries, referencing the initial reciprocal tariff rates, and incorporates an overview of the current trade barriers such as ...

Solar tariffs on four Southeast Asian countries could shock the US solar industry, potentially making imports and domestic manufacturing ...

Solar tariffs on four Southeast Asian countries could shock the US solar industry, potentially making imports and domestic manufacturing more expensive. In a higher-for-longer ...

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