

# Expected shipments of energy storage lithium batteries

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The latest update to its Global Li-ion Battery and Battery Manufacturing Equipment data by Interact Analysis reveals energy storage (ESS) battery shipments are expected to ...

This is a significant increase from 2025. It will also eat into market share held by electric car batteries. But a potentially quicker-than-expected migration to sodium-ion ...

A boom in battery storage has bolstered the demand outlook for lithium in 2026, driving hopes for an accelerated turnaround for an industry struggling with oversupply.

In 2024, the global energy storage market continued its rapid growth, bolstered by policy support and increasing market demand. According to SMM statistics, global shipments ...

The lithium market has been grappling with a supply glut since the second half of 2022, with demand failing to keep pace with surging supply fuelled by a furious price surge ...

In the second half of 2024, several large GWh orders were signed in the UK, Saudi Arabia and Australia. As a result, global energy storage battery shipments (ESS LIB) reached ...

The lithium-ion battery industry is undergoing rapid expansion, propelled by the energy storage boom and the sustained demand for EVs. While growth in the automotive ...

In the first three quarters of 2024, global utility-scale energy storage cell shipments reached 180 GWh, up 49.4% YoY. The top five manufacturers, CATL, EVE Energy, Hithium, ...

Morgan's recent analysis shows that shipments of stationary energy storage batteries will rise by 50% in 2025

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and 43% in 2026. This surge is causing the lithium supply to move into a deficit.

This article explores how grid-scale energy storage is reshaping mineral demand, how lithium has become a critical input, why materials like nickel and cobalt are in decline, and ...

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